

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**EASTERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter 7

☐ Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Modern Craft Construction, LLC
2. All other names debtor used in the last 8 years
- Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 2 7 - 1 2 8 5 2 4 7
4. Debtor's address
- | Principal place of business | Mailing address, if different from principal place of business              |
|-----------------------------|---|
| <u>3015 Main St.</u>        | Number Street   |
| Number Street               | Number Street   |
| <u>Rowlett TX 75088</u>     | P.O. Box  |
| City State ZIP Code         |   |
| City State ZIP Code         |   |
| <u>Dallas</u>               | Location of principal assets, if different from principal place of business |
| County                      |   |
|                             | Number Street   |
|                             | Number Street   |
|                             | City State ZIP Code   |
|                             | City State ZIP Code   |
5. Debtor's website (URL) \_\_\_\_\_
6. Type of debtor
- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: \_\_\_\_\_

Debtor **Modern Craft Construction, LLC**

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

*B. Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>*

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

*Check one:*

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11.

*Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor Modern Craft Construction, LLC Case number (if known) \_\_\_\_\_

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
- ☒ No
- ☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
- ☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_ MM / DD / YYYY
- Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?
- Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **Modern Craft Construction, LLC**

Case number (if known) \_\_\_\_\_

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No  
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- ☐ No  
☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.  
☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

Debtor **Modern Craft Construction, LLC**

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☒ I have been authorized to file this petition on behalf of the debtor.
- ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **04/06/2023**  
MM / DD / YYYY

**X /s/ Robert Wiley Gilliam, III**

Signature of authorized representative of debtor

**Robert Wiley Gilliam, III**

Printed name

**Managing Member**

Title

**18. Signature of attorney**

**X /s/ Richard Pelley**

Signature of attorney for debtor

Date **04/06/2023**

MM / DD / YYYY

**Richard Pelley**

Printed name

**Pelley Law Offices**

Firm name

**905 N. Travis**

Number Street

**Sherman**

City

**TX**

State

**75090**

ZIP Code

**(903) 813-4778**

Contact phone

**rap@pelleylaw.com**

Email address

**15732500**

Bar number

**TX**

State

**Fill in this information to identify the case**

Debtor name Modern Craft Construction, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number  
(if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206A/B**

**Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Checking account with American National Bank

Checking account

3 9 1 1

\$0.00

3.2. Checking account with American National Bank

Checking account

3 9 5 2

\$0.00

4. Other cash equivalents (*Identify all*)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$0.00**

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

Debtor **Modern Craft Construction, LLC** Case number (if known) \_\_\_\_\_  
Name

Current value of  
debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$0.00**

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest

**11. Accounts receivable**

11a. 90 days old or less: \_\_\_\_\_ = ..... → \_\_\_\_\_  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \_\_\_\_\_ = ..... → \_\_\_\_\_  
face amount doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$0.00**

**Part 4: Investments**

**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

Valuation method  
used for current value

Current value of  
debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: \_\_\_\_\_ % of ownership:

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

**\$0.00**

**Part 5: Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

Debtor **Modern Craft Construction, LLC** Case number (if known) \_\_\_\_\_  
Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable? <input type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input type="checkbox"/> No <input type="checkbox"/> Yes				

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?  
☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input type="checkbox"/> No <input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input type="checkbox"/> No <input type="checkbox"/> Yes			



Debtor Modern Craft Construction, LLC Case number (if known) \_\_\_\_\_  
Name

### Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Left misc. furniture in office when vacated. Max Value: \$800.00			\$800.00

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$800.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

### Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No  
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

Debtor **Modern Craft Construction, LLC** Case number (if known) \_\_\_\_\_  
Name

## Part 9: Real property

### 54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.

### 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

### 56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$0.00**

### 57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No  
☐ Yes

### 58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

## Part 10: Intangibles and Intellectual Property

### 59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

### 60. Patents, copyrights, trademarks, and trade secrets

### 61. Internet domain names and websites

### 62. Licenses, franchises, and royalties

### 63. Customer lists, mailing lists, or other compilations

### 64. Other intangibles, or intellectual property

### 65. Goodwill

### 66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

**\$0.00**

### 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No  
☐ Yes

### 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No  
☐ Yes

### 69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

Debtor **Modern Craft Construction, LLC** Case number (if known) \_\_\_\_\_  
Name

**Part 11: All other assets**

**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

**Current value of  
debtor's interest**

**71. Notes receivable**

Description (include name of obligor)

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

**73. Interests in insurance policies or annuities**

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

**75. Other contingent and unliquidated claims or causes of action of every nature,  
including counterclaims of the debtor and rights to set off claims**

**76. Trusts, equitable or future interests in property**

**77. Other property of any kind not already listed** *Examples: Season tickets, country club membership*

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$0.00**

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

Debtor **Modern Craft Construction, LLC** Case number (if known) \_\_\_\_\_  
Name

## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$800.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$800.00</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....	<u>\$800.00</u>	

**Fill in this information to identify the case:**

Debtor name Modern Craft Construction, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

☐ Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1 Creditor's name**

**Describe debtor's property that is subject to a lien**

**Creditor's mailing address**

**Describe the lien**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Is the creditor an insider or related party?**

- ☐ No  
☐ Yes

**Creditor's email address, if known**

**Date debt was incurred**

**Is anyone else liable on this claim?**

- ☐ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Last 4 digits of account number**

**As of the petition filing date, the claim is:**  
Check all that apply.

**Do multiple creditors have an interest in the same property?**

- ☐ No  
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$0.00

**Fill in this information to identify the case:**

Debtor Modern Craft Construction, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

**2.1** Priority creditor's name and mailing address

Internal Revenue Service

P.O. Box 7346

Philadelphia PA 19114

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 8 )

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Unknown Unknown

Debtor Modern Craft Construction, LLC Case number (if known) \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div>	<b>Nonpriority creditor's name and mailing address</b>  <u>Air Rey Services</u> <u>2424 Richland Ave.</u>  <u>Farmers Branch TX 75234</u>  Date or dates debt was incurred <u>2020</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,797.10</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div>	<b>Nonpriority creditor's name and mailing address</b>  <u>Astro Sheetmetal</u> <u>1906 S. Great SW Pkwy.</u> <u>Grand Prairie, TX</u>  Date or dates debt was incurred <u>2022</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div>	<b>Nonpriority creditor's name and mailing address</b>  <u>Bank of America</u> <u>P.O. Box 15019</u>  <u>Wilmington DE 19886</u>  Date or dates debt was incurred <u>2018</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$17,727.69</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div>	<b>Nonpriority creditor's name and mailing address</b>  <u>Bowling Capital Partners</u> <u>1700 Pacific Ave., Ste. 4650</u>  <u>Dallas TX 75201</u>  Date or dates debt was incurred <u>2020</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$83,860.20</u>

Debtor Modern Craft Construction, LLC Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.5</b>	Nonpriority creditor's name and mailing address  <u>Bruce Hyvl</u> <u>5814 Constellation Cir.</u> _____ _____ <u>Rockwall TX 75032</u> Date or dates debt was incurred <u>2022</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$250,000.00</u>
<b>3.6</b>	Nonpriority creditor's name and mailing address  <u>Bruce Hyvl</u> <u>5814 Constellation Cir.</u> _____ _____ <u>Rockwall TX 75032</u> Date or dates debt was incurred <u>2020</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$70,183.92</u>
<b>3.7</b>	Nonpriority creditor's name and mailing address  <u>Capital One Bank</u> <u>P.O. Box 60519</u> _____ _____ <u>City of Industry CA 91716</u> Date or dates debt was incurred <u>2020</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,121.76</u>
<b>3.8</b>	Nonpriority creditor's name and mailing address  <u>Castillo Wood Flooring</u> <u>8129 Woodhue Rd.</u> _____ _____ <u>Dallas TX 75228</u> Date or dates debt was incurred <u>2020</u> Last 4 digits of account number <u>6</u> <u>9</u> <u>5</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,795.00</u>



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**Part 2: Additional Page**

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Amount of claim

<b>3.9</b>	Nonpriority creditor's name and mailing address  <u>CBG Surveying</u> <u>1413 E. Interstate 30, Ste. 7</u>  <u>Garland TX 75043</u> Date or dates debt was incurred <u>2020</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,720.95</u>
<b>3.10</b>	Nonpriority creditor's name and mailing address  <u>Chris Bovard/Filgo Oil</u> <u>5021 Bernal Dr.</u>  <u>Dallas TX 75212</u> Date or dates debt was incurred <u>2019</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$100,000.00</u>
<b>3.11</b>	Nonpriority creditor's name and mailing address  <u>Clean Air Services</u> <u>204 Hampel Rd.</u>  <u>Palmer TX 75152</u> Date or dates debt was incurred <u>2022</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,500.00</u>
<b>3.12</b>	Nonpriority creditor's name and mailing address  <u>Craftsman Glass and Door</u> <u>32 Horseshoe Dr.</u>  <u>Highland Village TX 75077</u> Date or dates debt was incurred <u>2020</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,500.00</u>

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**Part 2: Additional Page**

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Amount of claim

<b>3.13</b>	Nonpriority creditor's name and mailing address  Dal Tile 7834 CF Hawn Frwy.  Dallas TX 75217 Date or dates debt was incurred 2021 Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,978.00
<b>3.14</b>	Nonpriority creditor's name and mailing address  Dallas County Tax Assessor-Collector P.O. Box 139066  Dallas TX 75313-9066 Date or dates debt was incurred 2019 Last 4 digits of account number 1 0 1 6	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$445.68
<b>3.15</b>	Nonpriority creditor's name and mailing address  Dana Herbertson c/o The Derm Lounge 6822 Kenwhite Dr.  Dallas TX 75231 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<b>3.16</b>	Nonpriority creditor's name and mailing address  Daniel Bailey c/o Jacob D. Thomas 6850 TPC Dr., Ste. 210  McKinney TX 75070 Date or dates debt was incurred 2022 Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$280,366.45

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Amount of claim

<b>3.17</b>	<b>Nonpriority creditor's name and mailing address</b>  <u>FCC Waste</u> <u>5200 Simpson Stuart Rd.</u>  <u>Dallas TX 75241</u>  Date or dates debt was incurred <u>2020</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,000.00</u>
<b>3.18</b>	<b>Nonpriority creditor's name and mailing address</b>  <u>Garland ISD</u> <u>P.O. Box 461407</u>  <u>Garland TX 75046</u>  Date or dates debt was incurred <u>2019, 2020, 2021</u> Last 4 digits of account number <u>8</u> <u>7</u> <u>0</u> <u>9</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$483.65</u>
<b>3.19</b>	<b>Nonpriority creditor's name and mailing address</b>  <u>IJE Generation Flooring</u> <u>3310 Statler Dr.</u>  <u>Mesquite TX 75150</u>  Date or dates debt was incurred <u>2020</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$21,930.00</u>
<b>3.20</b>	<b>Nonpriority creditor's name and mailing address</b>  <u>Insulation Patching Solutions</u> <u>P.O. Box 928</u>  <u>Caddo Mills TX 75135</u>  Date or dates debt was incurred <u>2020</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,500.00</u>

Debtor Modern Craft Construction, LLC Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

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Amount of claim

<b>3.21</b>	Nonpriority creditor's name and mailing address  <u>Internal Revenue Service</u> <u>P.O. Box 7346</u>  <u>Philadelphia</u> <u>PA</u> <u>19114</u> Date or dates debt was incurred <u>2017</u> Last 4 digits of account number <u>9</u> <u>1</u> <u>9</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,776.03</u>
<b>3.22</b>	Nonpriority creditor's name and mailing address  <u>Internal Revenue Service</u> <u>P.O. Box 7346</u>  <u>Philadelphia</u> <u>PA</u> <u>19114</u> Date or dates debt was incurred <u>2014</u> Last 4 digits of account number <u>9</u> <u>1</u> <u>9</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,575.13</u>
<b>3.23</b>	Nonpriority creditor's name and mailing address  <u>Internal Revenue Service</u> <u>P.O. Box 7346</u>  <u>Philadelphia</u> <u>PA</u> <u>19114</u> Date or dates debt was incurred <u>2016</u> Last 4 digits of account number <u>9</u> <u>1</u> <u>9</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,468.07</u>
<b>3.24</b>	Nonpriority creditor's name and mailing address  <u>Internal Revenue Service</u> <u>P.O. Box 7346</u>  <u>Philadelphia</u> <u>PA</u> <u>19114</u> Date or dates debt was incurred <u>2018</u> Last 4 digits of account number <u>9</u> <u>1</u> <u>9</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,130.80</u>

Debtor Modern Craft Construction, LLC Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

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Amount of claim

<b>3.25</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Intown Plumbing</u> <u>P.O. Box 576</u>  <u>Rockwall TX 75087</u>  Date or dates debt was incurred <u>2020</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,804.00</u>
<b>3.26</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Kevin McClendon</u> <u>10742 Lanett Cir.</u>  <u>Dallas TX 75238</u>  Date or dates debt was incurred _____ Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<b>3.27</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Legends Roofing</u> <u>4326 W. Lovers Ln.</u>  <u>Dallas TX 75209</u>  Date or dates debt was incurred <u>2020</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,000.00</u>
<b>3.28</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Marble and Tile Installation</u> <u>1504 Janwood Dr.</u>  <u>Plano TX 75075</u>  Date or dates debt was incurred <u>2022</u> Last 4 digits of account number <u>3</u> <u>3</u> <u>3</u> <u>3</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$18,433.63</u>

Debtor Modern Craft Construction, LLC Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

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Amount of claim

<b>3.29</b>	Nonpriority creditor's name and mailing address  <u>Michael S. Martinez</u> <u>4001 Airport Freeway, Ste. 150</u>  <u>Bedford TX 76021</u>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Notice Only</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<b>3.30</b>	Nonpriority creditor's name and mailing address  <u>Old Castle Building Envelope</u> <u>1101 Fountain Pkwy.</u>  <u>Grand Prairie TX 75050</u>  Date or dates debt was incurred <u>2021</u> Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,417.74</u>
<b>3.31</b>	Nonpriority creditor's name and mailing address  <u>Oncor Utilities</u> <u>1616 Woodall Rodgers Fwy.</u>  <u>Dallas TX 75202</u>  Date or dates debt was incurred <u>2021</u> Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,500.00</u>
<b>3.32</b>	Nonpriority creditor's name and mailing address  <u>Palomo Masonry</u> <u>2301 Vista Oaks Ln.</u>  <u>Wylie TX 75098</u>  Date or dates debt was incurred <u>2019</u> Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$96,000.00</u>

Debtor Modern Craft Construction, LLC Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

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Amount of claim

<b>3.33</b>	Nonpriority creditor's name and mailing address  <u>PLS Check Cashers</u> <u>One South Wacker Drive, 36th Fl.</u>  <u>Chicago</u> <u>IL</u> <u>60606</u> Date or dates debt was incurred <u>2019</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,500.00</u>
<b>3.34</b>	Nonpriority creditor's name and mailing address  <u>Sara Blakely</u> <u>508 Columbia Dr.</u>  <u>Rockwall</u> <u>TX</u> <u>75032</u> Date or dates debt was incurred <u>2022</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$92,000.00</u>
<b>3.35</b>	Nonpriority creditor's name and mailing address  <u>Small Business Administration</u> <u>14925 Kingsport Rd.</u>  <u>Fort Worth</u> <u>TX</u> <u>76155</u> Date or dates debt was incurred <u>2021</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$150,000.00</u>
<b>3.36</b>	Nonpriority creditor's name and mailing address  <u>Sound Impressions Home Theater</u> <u>12350 Phantom Springs Dr.</u>  <u>Frisco</u> <u>TX</u> <u>75033</u> Date or dates debt was incurred <u>2020</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$40,000.00</u>

Debtor Modern Craft Construction, LLC Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.37</b>	Nonpriority creditor's name and mailing address  <u>Southwest Gutters</u> <u>3798 FM 550</u>  <u>Royce City TX 75189</u> Date or dates debt was incurred <u>2020</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,500.00</u>
<b>3.38</b>	Nonpriority creditor's name and mailing address  <u>Spencer and Emily Guy</u> <u>518 Bondstone Dr.</u>  <u>Dallas TX 75218</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<b>3.39</b>	Nonpriority creditor's name and mailing address  <u>Watson Electrical</u> <u>P.O. Box 571</u>  <u>Gunter TX 75058</u> Date or dates debt was incurred <u>2018</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,644.00</u>
<b>3.40</b>	Nonpriority creditor's name and mailing address  <u>Western Sheet Metal</u> <u>2406 Hinton Dr.</u>  <u>Irving TX 75061</u> Date or dates debt was incurred <u>2018</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,400.00</u>



Debtor Modern Craft Construction, LLC Case number (if known) \_\_\_\_\_

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	A.G. Adjustments, LTD 740 Walt Whitman Rd.  Melville NY 11747-9090	Line 3.30 <input type="checkbox"/> Not listed. Explain:	____
4.2	Anozie, LLP 6120 Swiss Avenue, #140838  Dallas TX 75214	Line 3.31 <input type="checkbox"/> Not listed. Explain:	____
4.3	ConServ 200 CrossKeys Office Park  Fairport NY 14450	Line 3.24 <input type="checkbox"/> Not listed. Explain:	____
4.4	ConServ 200 CrossKeys Office Park  Fairport NY 14450	Line 3.23 <input type="checkbox"/> Not listed. Explain:	____
4.5	ConServ 200 CrossKeys Office Park  Fairport NY 14450	Line 3.22 <input type="checkbox"/> Not listed. Explain:	____
4.6	ConServ 200 CrossKeys Office Park  Fairport NY 14450	Line 3.21 <input type="checkbox"/> Not listed. Explain:	____

Debtor Modern Craft Construction, LLC Case number (if known) \_\_\_\_\_

**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	<b>Credit Control LLC</b> <b>5757 Phantom Dr., Ste. 330</b>  <b>Hazelwood MO 63042</b>	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain:	____ _ ____ _
4.8	<b>Jacob D. Thomas</b> <b>6850 TPC Drive, Ste. 210</b>  <b>McKinney TX 75070</b>	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain:	____ _ ____ _
4.9	<b>JNR Adjustment Company</b> <b>P.O. Box 27070</b>  <b>Minneapolis MN 55427-0070</b>	Line <u>3.31</u> <input type="checkbox"/> Not listed. Explain:	____ _ ____ _
4.10	<b>Linebarger Goggan Blair &amp; Sampson, LLP</b> <b>2777 N. Stemmons Frwy., Ste. 1000</b>  <b>Dallas TX 75201</b>	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain:	____ _ ____ _
4.11	<b>Martinez Hsu</b> <b>4001 Airport Fwy., Ste. 150</b>  <b>Bedford TX 76021</b>	Line <u>3.28</u> <input type="checkbox"/> Not listed. Explain:	____ _ ____ _
4.12	<b>Perdue Brandon Field Collins &amp; Mott, LLP</b> <b>1919 S. Shiloh Blvd., Ste. 310, LB 40</b>  <b>Garland TX 75042</b>	Line <u>3.18</u> <input type="checkbox"/> Not listed. Explain:	____ _ ____ _
4.13	<b>Radius Global Solutions</b> <b>7831 Glenroy Rd., Ste. 250-A</b>  <b>Minneapolis MN 55439</b>	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain:	____ _ ____ _

Debtor Modern Craft Construction, LLC Case number (if known) \_\_\_\_\_

**Part 3:** Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.14	<u>Sage Capital Recovery</u> <u>1040 Kings Hwy. N., Ste. 100</u> _____ <u>Cherry Hill NJ 08034</u>	Line <u>3.33</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.15	<u>TRS Recovery Service</u> <u>1600 Terrell Mill Rd.</u> _____ <u>Marietta GA 30067</u>	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain:	____ _

Debtor Modern Craft Construction, LLC Case number (if known) \_\_\_\_\_

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.00

5b. Total claims from Part 2 5b. + \$1,358,059.80

5c. Total of Parts 1 and 2 5c. \$1,358,059.80  
Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**

Debtor name Modern Craft Construction, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_ Chapter 7

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**Fill in this information to identify the case:**

Debtor name Modern Craft Construction, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**

Column 2: **Creditor**

**Name**

**Mailing address**

**Name**

*Check all schedules that apply:*

**Fill in this information to identify the case:**

Debtor Name Modern Craft Construction, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from Schedule A/B..... **\$0.00**

**1b. Total personal property:**

Copy line 91A from Schedule A/B..... **\$800.00**

**1c. Total of all property**

Copy line 92 from Schedule A/B..... **\$800.00**

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$0.00**

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$0.00**

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$1,358,059.80**

**4. Total liabilities**

Lines 2 + 3a + 3b..... **\$1,358,059.80**

**Fill in this information to identify the case and this filing:**

Debtor Name Modern Craft Construction, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/06/2023  
MM / DD / YYYY

**X /s/ Robert Wiley Gilliam, III**  
Signature of individual signing on behalf of debtor

**Robert Wiley Gilliam, III**  
Printed name

**Managing Member**  
Position or relationship to debtor



**Fill in this information to identify the case:**

Debtor name Modern Craft Construction, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply.

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date  
MM/DD/YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$0.00

For prior year:

From 01/01/2022 to 12/31/2022  
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$1,300,000.00

For the year before that:

From 01/01/2021 to 12/31/2021  
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$2,000,000.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Debtor **Modern Craft Construction, LLC** Case number (if known) \_\_\_\_\_  
Name

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Daniel Bailey vs. Moderncraft Construction, LLC, et al	Civil	Rockwall County District Court	<input type="checkbox"/> Pending
		Name	<input type="checkbox"/> On appeal
		Street	<input checked="" type="checkbox"/> Concluded
Case number		City	State ZIP Code
1-22-1364			

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Debtor Modern Craft Construction, LLC Case number (if known) \_\_\_\_\_  
Name

#### Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

#### Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

#### Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Pelley Law Offices</u>		<u>02/28/2023</u>	<u>\$3,000.00</u>
	<b>Address</b>			
	<u>905 N. Travis</u>			
	Street			
	<u>Sherman TX 75090</u>			
	City State ZIP Code			
	<b>Email or website address</b>			
	_____			
	<b>Who made the payment, if not debtor?</b>			
	_____			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None

Debtor Modern Craft Construction, LLC Case number (if known) \_\_\_\_\_  
Name

**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No.

☐ Yes.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Debtor **Modern Craft Construction, LLC** Case number (if known) \_\_\_\_\_  
Name

### Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

#### 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

#### 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

#### 20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

### Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

#### 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

### Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

#### 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Debtor Modern Craft Construction, LLC Case number (if known) \_\_\_\_\_  
Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No  
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No  
☐ Yes. Provide details below.

### Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☒ None

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☒ None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No.  
☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Robert Wiley Gilliam, III	2102 FM 1141 Rockwall, TX 75087	Managing Member	
Leslie Gilliam	2102 FM 1141 Rockwall, TX 75087		
Bruce Hyvl	5814 Constellation Cir. Rockwall, TX 75032		

Debtor Modern Craft Construction, LLC Case number (if known) \_\_\_\_\_  
Name

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

#### Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/06/2023  
MM / DD / YYYY

X /s/ Robert Wiley Gilliam, III Printed name Robert Wiley Gilliam, III  
Signature of individual signing on behalf of the debtor  
Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION**

In re **Modern Craft Construction, LLC**

Case No. \_\_\_\_\_

Chapter 7

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u><b>\$3,000.00</b></u>
Prior to the filing of this statement I have received.....	<u><b>\$3,000.00</b></u>
Balance Due.....	<u><b>\$0.00</b></u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;



B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**04/06/2023**

*Date*

**/s/ Richard Pelley**

*Richard Pelley*  
Pelley Law Offices

905 N. Travis  
Sherman, TX 75090

Phone: (903) 813-4778 / Fax: (903) 813-0586

Bar No. 15732500

**/s/ Robert Wiley Gilliam, III**

**Robert Wiley Gilliam, III**  
**Managing Member**

**Fill in this information to identify the case:**

Debtor name Modern Craft Construction, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

☐ Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Daniel Bailey c/o Jacob D. Thomas 6850 TPC Dr., Ste. 210 McKinney, TX 75070		Business Debt	Contingent Unliquidated Disputed			\$280,366.45
2	Bruce Hyvl 5814 Constellation Cir. Rockwall, TX 75032		Business Debt				\$250,000.00
3	Small Business Administration 14925 Kingsport Rd. Fort Worth, TX 76155		Business Debt				\$150,000.00
4	Chris Bovard/Filgo Oil 5021 Bernal Dr. Dallas, TX 75212		Business Debt				\$100,000.00
5	Palomo Masonry 2301 Vista Oaks Ln. Wylie, TX 75098		Business Debt				\$96,000.00

Debtor **Modern Craft Construction, LLC**  
Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Sara Blakely 508 Columbia Dr. Rockwall, TX 75032		Business Debt				\$92,000.00
7	Bowling Capital Partners 1700 Pacific Ave., Ste. 4650 Dallas, TX 75201		Business Debt				\$83,860.20
8	Bruce Hyvl 5814 Constellation Cir. Rockwall, TX 75032		Business Debt				\$70,183.92
9	Sound Impressions Home Theater 12350 Phantom Springs Dr. Frisco, TX 75033		Business Debt				\$40,000.00
10	IJE Generation Flooring 3310 Statler Dr. Mesquite, TX 75150		Business Debt				\$21,930.00
11	Marble and Tile Installation 1504 Janwood Dr. Plano, TX 75075		Business Debt				\$18,433.63
12	Bank of America P.O. Box 15019 Wilmington, DE 19886		Business Debt				\$17,727.69
13	Intown Plumbing P.O. Box 576 Rockwall, TX 75087		Business Debt				\$15,804.00

Debtor **Modern Craft Construction, LLC** Case number (if known) \_\_\_\_\_  
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Castillo Wood Flooring 8129 Woodhue Rd. Dallas, TX 75228		Business Debt				\$15,795.00
15	Legends Roofing 4326 W. Lovers Ln. Dallas, TX 75209		Business Debt				\$15,000.00
16	FCC Waste 5200 Simpson Stuart Rd. Dallas, TX 75241		Business Debt				\$15,000.00
17	Capital One Bank P.O. Box 60519 City of Industry, CA 91716		Business Debt				\$9,121.76
18	Watson Electrical P.O. Box 571 Gunter, TX 75058		Business Debt				\$8,644.00
19	Old Castle Building Envelope 1101 Fountain Pkwy. Grand Prairie, TX 75050		Business Debt				\$8,417.74
20	Air Rey Services 2424 Richland Ave. Farmers Branch, TX 75234		Business Debt				\$7,797.10

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION**

IN RE: **Modern Craft Construction, LLC**

CASE NO

CHAPTER **7**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 4/6/2023

Signature /s/ Robert Wiley Gilliam, III  
*Robert Wiley Gilliam, III*  
*Managing Member*

Date \_\_\_\_\_

Signature \_\_\_\_\_

A.G. Adjustments, LTD  
740 Walt Whitman Rd.  
Melville, NY 11747-9090

Air Rey Services  
2424 Richland Ave.  
Farmers Branch, TX 75234

Anozie, LLP  
6120 Swiss Avenue, #140838  
Dallas, TX 75214

Astro Sheetmetal  
1906 S. Great SW Pkwy.  
Grand Prairie, TX

Attorney General of Texas  
Collection Div. - Bankruptcy  
Box 12548, Capitol Station  
Austin, TX 78711-2548

Bank of America  
P.O. Box 15019  
Wilmington, DE 19886

Bowling Capital Partners  
1700 Pacific Ave., Ste. 4650  
Dallas, TX 75201

Bruce Hyvl  
5814 Constellation Cir.  
Rockwall, TX 75032

Capital One Bank  
P.O. Box 60519  
City of Industry, CA 91716

Castillo Wood Flooring  
8129 Woodhue Rd.  
Dallas, TX 75228

CBG Surveying  
1413 E. Interstate 30, Ste. 7  
Garland, TX 75043

Chris Bovard/Filgo Oil  
5021 Bernal Dr.  
Dallas, TX 75212

Clean Air Services  
204 Hampel Rd.  
Palmer, TX 75152

ConServ  
200 CrossKeys Office Park  
Fairport, NY 14450

Craftsman Glass and Door  
32 Horseshoe Dr.  
Highland Village, TX 75077

Credit Control LLC  
5757 Phantom Dr., Ste. 330  
Hazelwood, MO 63042

Dal Tile  
7834 CF Hawn Frwy.  
Dallas, TX 75217

Dallas County  
Tax Assessor-Collector  
P.O. Box 139066  
Dallas, TX 75313-9066

Dana Herbertson  
c/o The Derm Lounge  
6822 Kenwhite Dr.  
Dallas, TX 75231

Daniel Bailey  
c/o Jacob D. Thomas  
6850 TPC Dr., Ste. 210  
McKinney, TX 75070

FCC Waste  
5200 Simpson Stuart Rd.  
Dallas, TX 75241

FmHA  
101 S. Main St., Suite 102  
Temple, TX 76501-7651

Garland ISD  
P.O. Box 461407  
Garland, TX 75046

IJE Generation Flooring  
3310 Statler Dr.  
Mesquite, TX 75150

Insulation Patching Solutions  
P.O. Box 928  
Caddo Mills, TX 75135

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19114

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346



Intown Plumbing  
P.O. Box 576  
Rockwall, TX 75087

Jacob D. Thomas  
6850 TPC Drive, Ste. 210  
McKinney, TX 75070

JNR Adjustment Company  
P.O. Box 27070  
Minneapolis, MN 55427-0070

Kevin McClendon  
10742 Lanett Cir.  
Dallas, TX 75238

Legends Roofing  
4326 W. Lovers Ln.  
Dallas, TX 75209

Linebarger Goggan Blair & Sampson, LLP  
2777 N. Stemmons Frwy., Ste. 1000  
Dallas, TX 75201

Marble and Tile Installation  
1504 Janwood Dr.  
Plano, TX 75075

Martinez Hsu  
4001 Airport Fwy., Ste. 150  
Bedford, TX 76021

Michael S. Martinez  
4001 Airport Freeway, Ste. 150  
Bedford, TX 76021

Office of Attorney General  
Child Support Division  
1600 Pacific, #700  
Dallas, TX 75201-3627

Old Castle Building Envelope  
1101 Fountain Pkwy.  
Grand Prairie, TX 75050

Oncor Utilities  
1616 Woodall Rodgers Fwy.  
Dallas, TX 75202

Palomo Masonry  
2301 Vista Oaks Ln.  
Wylie, TX 75098

Perdue Brandon Field Collins & Mott, LLP  
1919 S. Shiloh Blvd., Ste. 310, LB 40  
Garland, TX 75042

PLS Check Cashers  
One South Wacker Drive, 36th Fl.  
Chicago, IL 60606

Radius Global Solutions  
7831 Glenroy Rd., Ste. 250-A  
Minneapolis, MN 55439

Sage Capital Recovery  
1040 Kings Hwy. N., Ste. 100  
Cherry Hill, NJ 08034

Sara Blakely  
508 Columbia Dr.  
Rockwall, TX 75032

Small Business Administration  
14925 Kingsport Rd.  
Fort Worth, TX 76155

Sound Impressions Home Theater  
12350 Phantom Springs Dr.  
Frisco, TX 75033

Southwest Gutters  
3798 FM 550  
Royce City, TX 75189

Spencer and Emily Guy  
518 Bondstone Dr.  
Dallas, TX 75218

State Comptroller  
Capitol Station  
Austin, TX 78711

Texas Employment Commission  
T.E.C. Bldg., Tax Dept.  
Austin, TX 78778-0001

TRS Recovery Service  
1600 Terrell Mill Rd.  
Marietta, GA 30067

U.S. Attorney  
700 Nations Bank Tower  
110 N. College Ave.  
Tyler, TX 75702-7226

U.S. Attorney General  
Department of Justice  
Main Justice Building  
10th & Constitution Ave., NW  
Washington, DC 20530-0001

US Trustee  
Office of the U.S. Trustee  
110 N. College Ave.  
Suite 300  
Tyler, TX 75702-7231

Veterans Administration  
701 Clay Ave.  
Waco, TX 76706-1177

Watson Electrical  
P.O. Box 571  
Gunter, TX 75058

Western Sheet Metal  
2406 Hinton Dr.  
Irving, TX 75061